

UCHI TECHNOLOGIES BERHAD

(Company No. 457890-A)

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR NINE MONTHS ENDED SEPTEMBER 30, 2013**

(The figures have not been audited)

	Note	Individual 3 months ended September 30		Cumulative 9 months ended September 30	
		2013 RM'000	2012 RM'000	2013 RM'000	2012 RM'000
Revenue		22,929	25,938	72,611	65,925
Operating Profit		9,161	11,576	30,325	28,348
Other Income / (Losses)		1,453	(220)	4,050	2,358
Net Gain/ (Loss) on Other Financial Assets	22	(1,425)	525	(1,593)	821
Profit Before Tax		9,189	11,881	32,782	31,527
Income Tax Expenses	18	(2,453)	(277)	(9,058)	(784)
Net Profit for the Period	19	6,736	11,604	23,724	30,743
Other Comprehensive Income / (Loss):					
Exchange differences on translation of foreign Subsidiary Company		753	(725)	2,070	(813)
Other Comprehensive Income / (Loss) for the Period, Net of Tax		753	(725)	2,070	(813)
Total Comprehensive Income for the Period		7,489	10,879	25,794	29,930
Basic earnings per ordinary share of RM0.20 each (sen)	26	1.82	3.14	6.42	8.32
Diluted earnings per ordinary share of RM0.20 each (sen)	26	1.82	3.14	6.42	8.32

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012.

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS OF SEPTEMBER 30, 2013

(The figures have not been audited)

	Note	Unaudited as of September 30, 2013 RM'000	Audited as of December 31, 2012 RM'000
ASSETS			
Non-current Assets			
Property, plant and equipment		66,525	69,345
Investment property		8,416	-
Prepaid lease payments		7,114	6,952
Deferred tax assets	27	187	188
		<u>82,242</u>	<u>76,485</u>
Current Assets			
Inventories		12,455	10,812
Trade and other receivables		9,134	10,725
Other assets		1,272	1,322
Current tax assets		181	288
Other financial assets	22	-	506
Short-term deposits		117,468	131,444
Cash and bank balances		2,126	2,960
		<u>142,636</u>	<u>158,057</u>
TOTAL ASSETS		<u>224,878</u>	<u>234,542</u>
EQUITY AND LIABILITIES			
Share capital	25	75,309	75,302
Less: Treasury shares, at cost	25	(11,241)	(11,240)
Reserves		33,313	31,355
Retained earnings		89,740	91,690
Total Equity		<u>187,121</u>	<u>187,107</u>
Non-current Liabilities			
Deferred tax liabilities	27	3,237	1,164
Current Liabilities			
Trade and other payables		25,943	26,963
Provision for rework and warranty		820	820
Current tax liabilities		6,189	16
Other financial liabilities	22	1,568	-
Dividend payable		-	18,472
		<u>34,520</u>	<u>46,271</u>
Total Liabilities		<u>37,757</u>	<u>47,435</u>
TOTAL EQUITY AND LIABILITIES		<u>224,878</u>	<u>234,542</u>
Net assets per share of RM0.20 each (RM)		0.51	0.51

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012.

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR NINE MONTHS ENDED SEPTEMBER 30, 2013**

(The figures have not been audited)

Note	Non-Distributable					Distributable	Total RM'000
	Share Capital RM'000	Share Premium RM'000	Treasury Share RM'000	Revaluation / Translation/ Merger Reserve RM'000	Share Option Reserve RM'000	Retained Earnings RM'000	
Balance as of January 1, 2012	75,301	26,621	(11,240)	3,371	4,174	89,410	187,637
Effects of adopting MFRS 1	-	-	-	(2,096)	-	2,096	-
As restated	75,301	26,621	(11,240)	1,275	4,174	91,506	187,637
Profit for the period	-	-	-	-	-	30,743	30,743
Other comprehensive loss for the period	-	-	-	(813)	-	-	(813)
Total comprehensive (loss)/ income for the period	-	-	-	(813)	-	30,743	29,930
Allotment of shares	1	5	-	-	-	-	6
Dividends	-	-	-	-	-	(25,861)	(25,861)
Share-based payment under ESOS	-	-	-	-	28	-	28
Share-based payment under ESOS forfeited	-	-	-	-	(124)	124	-
Balance as of September 30, 2012	<u>75,302</u>	<u>26,626</u>	<u>(11,240)</u>	<u>462</u>	<u>4,078</u>	<u>96,512</u>	<u>191,740</u>
Balance as of January 1, 2013	75,302	26,626	(11,240)	653	4,076	91,690	187,107
Profit for the period	-	-	-	-	-	23,724	23,724
Other comprehensive loss for the period	-	-	-	2,070	-	-	2,070
Total comprehensive (loss)/ income for the period	-	-	-	2,070	-	23,724	25,794
Allotment of shares	7	26	-	-	-	-	33
Dividends	-	-	-	-	-	(25,862)	(25,862)
Repurchase of 100 Treasury Shares	-	-	(1)	-	-	-	(1)
Share-based payment under ESOS	-	-	-	-	50	-	50
Share-based payment under ESOS forfeited	-	-	-	-	(188)	188	-
Balance as of September 30, 2013	<u>75,309</u>	<u>26,652</u>	<u>(11,241)</u>	<u>2,723</u>	<u>3,938</u>	<u>89,740</u>	<u>187,121</u>

**CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR NINE MONTHS ENDED SEPTEMBER 30, 2013**

(The figures have not been audited)

	9 months ended September 30	
	2013 RM'000	2012 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	32,782	31,527
Adjustments for :		
Depreciation of property, plant and equipment	4,350	2,437
Expense recognised in respect of equity-settled share-based payment	50	28
Fair value loss/ (gain) on derivative financial instruments	1,568	424
Amortisation of prepaid lease payments	132	151
Loss/ (gain) on disposal of property, plant and equipment	14	29
Interest income	(2,546)	(3,191)
Allowance for obsolete inventories	-	173
Unrealised (gain)/ loss on foreign exchange	284	321
Operating profit before working capital changes	36,634	31,899
(Increase)/Decrease in :		
Inventories	(1,643)	(975)
Trade and other receivables	1,258	(2,924)
Other assets	50	(69)
Other financial assets	506	-
Increase/(Decrease) in :		
Trade and other payables	(1,449)	2,975
Other financial liabilities	-	(944)
Cash generated from operations	35,356	29,962
Tax paid	(794)	(735)
Tax refund	94	6
Net cash generated from operating activities	34,656	29,233
CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(8,751)	(17,640)
Interest received	3,024	3,205
Proceeds from disposal of property, plant and equipment	34	51
Net cash generated from investing activities	(5,693)	(14,384)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(44,334)	(44,333)
Payments for shares buy-back	(1)	-
Proceeds from issue of shares	33	6
Net cash used in financing activities	(44,302)	(44,327)
Exchange translation differences	529	(151)
NET CASH INCREASE IN CASH AND CASH EQUIVALENTS	(14,810)	(29,629)
CASH AND CASH EQUIVALENTS AS OF BEGINNING	134,404	154,041
CASH AND CASH EQUIVALENTS AS OF END	119,594	124,412
Cash and bank balances	117,468	6,137
Short-term deposits with licensed banks	2,126	118,275
	119,594	124,412

The Condensed Consolidated Cash Flow Statement should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended December 31, 2012